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## **HISPANIC ORIGIN**

- 01** — Mexican
- 02** — Mexican-American
- 03** — Chicano
- 04** — Puerto Rican
- 05** — Cuban-American
- 06** — Central or South American
- 07** — Other

## **RACE**

**(PLEASE CHOOSE ONE OR MORE)**

**1** — White

**2** — Black or African American

**3** — American Indian or Alaskan Native

**4** — Asian

**5** — Native Hawaiian or Other Pacific Islander

## **ASIAN ORIGIN**

- 1** — Chinese
- 2** — Filipino
- 3** — Japanese
- 4** — Korean
- 5** — Vietnamese
- 6** — Asian Indian
- 7** — Other group not listed

## EDUCATION

**00** — Never attended, preschool, kindergarten

**01 — 11** — 1st grade through 11th grade

**38** — 12th grade, no diploma

**39** — High school graduate — high school diploma,  
or the equivalent (For example: GED)

**40** — Some college but no degree

**41** — Associate degree in college — Occupational/Vocational  
program

**42** — Associate degree in college — Academic program

**43** — Bachelor's degree (For example: BA, AB, BS)

**44** — Master's degree (For example: MA, MS, MEng,  
MEd, MSW, MBA)

**45** — Professional School Degree (For example: MD,  
DDS, DVM, LLB, JD)

**46** — Doctorate degree (For example: PhD, EdD)

## **ARMED FORCES**

**A person is considered to be in the armed forces if they serve in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components and the Air and Army National Guard.**

## Section 1 — GENERAL SURVEY INFORMATION

### Part B — GENERAL HOUSING CHARACTERISTICS

#### Type of structure

- 1** — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
- 2** — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
- 3** — End row or end townhouse (one common wall)
- 4** — Duplex (detached two unit structure with one common wall between the units)
- 5** — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
- 6** — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
- 7** — High-rise (a multi-unit structure which has 4 or more floors)
- 8** — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
- 9** — Mobile home or trailer
- 10** — College dormitory

#### Fuels

- 1** — Gas (underground pipes)
- 2** — Electricity
- 3** — Fuel oil
- 4** — Other
- 5** — No fuel used

#### Included with this housing unit

- 1** — Swimming pool
- 2** — Off-street parking
- 3** — Porch, terrace, patio, or balcony
- 4** — Apartment or guest house
- 5** — Central air conditioning
- 6** — Window air conditioning

## **Section 1 — GENERAL SURVEY INFORMATION — Continued**

### **Part C — MAJOR HOUSEHOLD APPLIANCES**

- 1** — Cooking stove, range, or oven
- 2** — Microwave oven
- 3** — Refrigerator
- 4** — Home freezer
- 5** — Built-in dishwasher
- 6** — Portable dishwasher
- 7** — Garbage disposal
- 8** — Clothes washer
- 9** — Clothes dryer
- 10** — Television
- 11** — Home computer
- 12** — Sound components, component systems, or compact disc sound systems
- 13** — VCRs, DVD players, or digital video recorders



## **Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE**

### **TYPES OF OWNED REAL ESTATE**

- 1** — A home in which you used to live
- 2** — Property for business or investment purposes only
- 3** — A second home, vacation home, or recreational property
- 4** — Unimproved land with no buildings on it
- 5** — Other property

**Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued**

**CLOSING COSTS**

Property survey charges

Title search

Recording fees

Transfer taxes

Escrow payment

Points paid by buyer

Deed preparation

Lawyer's fees

Advertising costs

**Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued**

**COSTS FOR SELLING A PROPERTY**

Commission to Realtor

Closing costs

Points for financing

Mortgage penalties

Property inspection

Lawyer's fees

Advertising costs

Deferred mortgage interest payment

## **Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued**

### **MORTGAGE DEFINITIONS**

- 1** — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)
- 2** — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)
- 3** — Payments start out low but increase later (Graduated Payment Mortgage)
- 4** — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)
- 5** — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)
- 6** — Other (Specify)

**Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued**

**MORTGAGE PAYMENT ITEMS**

- 1** — Principal and interest
- 2** — Property taxes
- 3** — Property insurance
- 4** — Life insurance
- 5** — Mortgage guarantee insurance
- 6** — Any other payments (Specify)

**Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued**

**FEEES FOR COOPERATIVES**

- 1** — Repayment of loans owed by cooperative
- 2** — Property taxes
- 3** — Property insurance
- 4** — Management
- 5** — Repairs and maintenance, including lawn care and snow removal
- 6** — Improvements
- 7** — Recreational, including swimming, golf, and tennis facilities
- 8** — Security, including guards and alarm systems
- 9** — Utilities: such as gas, electricity, water, heat
- 10** — Trash collection
- 11** — Other (*Specify*)

**Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued**

**HOMEOWNER'S ASSOCIATIONS OR CONDOMINIUMS FEES**

- 1** — Management
- 2** — Repairs and maintenance, including lawn care and snow removal
- 3** — Improvements
- 4** — Utilities: such as gas, electricity, water, heat
- 5** — Parking
- 6** — Recreational, including swimming, golf, and tennis facilities
- 7** — Security, including guards and alarm systems
- 8** — Maid service
- 9** — Medical services
- 10** — Trash collection
- 11** — Other (*Specify*)

## **Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES**

### **Part A — TELEPHONE EXPENSES**

#### TELEPHONE (OR PAGER) SERVICES INCLUDED IN BILL

- 1** — Residential Service
- 2** — Mobile/Cellular Service
- 3** — Pager/Beeper Services

#### OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

- 1** — Basic (local) service charge
- 2** — Domestic long distance charge
- 3** — International long distance charges
- 4** — Telephone related services such as caller ID, call waiting, call forwarding or voice mailboxes (Do not include data services)
- 5** — Installation or repair of telephone line(s)
- 6** — Telephone or pager purchases or rentals
- 7** — Internet access or data services
- 8** — Cable or satellite television services
- 9** — DSL or ISDN charges
- 10** — Non-telephone related rentals or purchases



**Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED  
PROPERTIES — Continued**

**Part C — INTERNET SERVICE EXPENSES**

**1 — CABLE OR SATELLITE TV OR SATELLITE RADIO SERVICES**

|          |                    |         |
|----------|--------------------|---------|
| Cable TV | DirecTV            | Dish TV |
| TiVo     | Satellite XM Radio |         |

**2 — INTERNET CONNECTION OR INTERNET SERVICE PROVIDERS**

|     |           |      |
|-----|-----------|------|
| AOL | Earthlink | ISPs |
|-----|-----------|------|

**3 — LISTENING TO OR DOWNLOADING MUSIC OR AUDIO FILES**

|         |       |        |
|---------|-------|--------|
| Napster | Kazaa | iTunes |
|---------|-------|--------|

**4 — VIEWING OR DOWNLOADING VIDEO FILES**

**5 — ONLINE GAMES OR OTHER INTERNET ENTERTAINMENT SITES**

**6 — INTERNET SERVICES AWAY FROM HOME SUCH AS WEB CAFES  
OR INTERNET KIOSKS**

## **Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES**

### **Part D — UTILITIES, FUELS, AND SERVICES**

- 1** — Electricity
- 2** — Natural or utility gas
- 3** — Fuel oil
- 4** — Bottled or tank gas
- 5** — Other fuels including wood
- 6** — Piped-in water
- 7** — Sewerage maintenance
- 8** — Trash/garbage collection
- 9** — Water softening service
- 10** — Septic tank cleaning

## **Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY**

### **JOB TYPES**

- 1** — Dwellings under construction, including a vacation or second home
- 2** — Building an addition to the house or a new structure, such as a porch, garage, or new wing
- 3** — Finishing a basement or an attic or enclosing a porch
- 4** — Remodeling one or more rooms in the house
- 5** — Landscaping the ground or planting new shrubs or trees
- 6** — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools
- 7** — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)
- 8** — Inside painting or papering, spackling, sanding
- 9** — Outside painting, caulking, sanding, or surface repairs
- 10** — Plastering or paneling
- 11** — Plumbing or water heating installations and repairs
- 12** — Electrical work
- 13** — Heating or air conditioning jobs
- 14** — Flooring repair or replacement, including inlaid linoleum or vinyl tile
- 15** — Insulation
- 16** — Roofing, gutters, or downspouts
- 17** — Siding
- 18** — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
- 19** — Masonry, brick, or stucco work
- 20** — Other improvements or repairs (include security systems which are hard-wired into the home)

## **Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued**

### **APPLIANCES**

- 1** — Electric cooking stove, range, or oven
- 2** — Gas cooking stove, range, or oven
- 3** — Microwave oven
- 4** — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
- 5** — Refrigerator
- 6** — Home freezer
- 7** — Dishwasher — built-in
- 8** — Dishwasher — portable
- 9** — Garbage disposal
- 10** — Clothes washer
- 11** — Clothes dryer
- 12** — Range hood
- 13** — Smoke alarms and detectors
- 14** — Trash compactor
- 15** — Window air conditioner
- 16** — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
- 17** — Other major home appliances and equipment

## **Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS**

### **Part A — HOUSEHOLD APPLIANCES**

- 1** — MICROWAVE OVEN
- 2** — ELECTRIC STOVE, RANGE, OR OVEN  
(including convection oven)
- 3** — GAS STOVE, RANGE, OR OVEN
- 4** — OTHER STOVE RANGE, OR OVEN  
(such as a wood burning stove)
- 5** — RANGE HOOD
- 6** — REFRIGERATOR  
(including refrigerator/freezer combinations)
- 7** — HOME FREEZER
- 8** — BUILT-IN DISHWASHER
- 9** — PORTABLE DISHWASHER
- 10** — GARBAGE DISPOSAL
- 11** — CLOTHES WASHER  
(including washer/dryer combinations)
- 12** — CLOTHES DRYER

## Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS – Continued

### Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

#### SMALL HOUSEHOLD APPLIANCES

- 1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —**

|                     |                     |                |
|---------------------|---------------------|----------------|
| blender             | electric fondue set | juicer         |
| breadmaker          | electric fry pan    | mixer          |
| coffee grinder      | electric iron       | sandwich grill |
| coffee maker        | electric knife      | slow cooker    |
| corn popper         | electric timer      | toaster        |
| crockpot            | electric wok        | toaster oven   |
| electric barbecue   | food processor      | waffle iron    |
| electric can opener | hot plate           |                |
| electric grill      | ice cream maker     |                |
  
- 2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —**

|                       |                    |                |
|-----------------------|--------------------|----------------|
| curling iron          | powered toothbrush | make-up mirror |
| denture cleaner       | facial sauna       | massager       |
| electric hair trimmer | foot bath          | water-pik      |
| electric razor        | hair dryer         |                |
| powered scale         | heating pad        |                |
  
- 3 — SMOKE DETECTORS, including —**

|       |                  |                         |                 |
|-------|------------------|-------------------------|-----------------|
| wired | battery-operated | ionization chamber type | photo-cell type |
|-------|------------------|-------------------------|-----------------|
  
- 4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —**

|                |             |               |                |
|----------------|-------------|---------------|----------------|
| vacuum cleaner | hand vacuum | rug shampooer | floor polisher |
|----------------|-------------|---------------|----------------|
  
- 5 — OTHER HOUSEHOLD APPLIANCES, including —**

|                          |  |
|--------------------------|--|
| trash compactor          | home security device (burglar alarm) including   |
| air purifier             | console, control modules, burglar alarm console, |
| water filters            | door and window transmitters                     |
| carbon monoxide detector |  |
  
- 6 — SEWING MACHINES (with or without cabinet)**
  
- 7 — OTHER OFFICE MACHINES INCLUDING TYPEWRITERS AND CALCULATORS, including —**

|            |              |                |
|------------|--------------|----------------|
| typewriter | copy machine | adding machine |
| calculator | fax machine  |                |
  
- 8 — PERSONAL DIGITAL ASSISTANT OR PDAS**

|      |
|------|
| palm |
| iPaq |

**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued**

**9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR NON-BUSINESS USE, including —**

|                                      |                                 |
|--------------------------------------|---------------------------------|
| disk drives                          | tape equipment for computer use |
| computer printers                    | CRT units for computer use only |
| remote terminals                     | interface equipment             |
| modems                               | cables                          |
| monitors                             | fax modems                      |
| mouse                                | zip drive                       |
| joy sticks                           | memory                          |
| home computers with or without CTR's | USB flash drives                |
|                                      | laptops                         |

**10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —**

|          |              |                    |
|----------|--------------|--------------------|
| software | floppy disks | printer cartridges |
| zip disk | mouse pads   |                    |

**11 — TELEPHONES AND ACCESSORIES, including —**

|                   |                     |                       |              |
|-------------------|---------------------|-----------------------|--------------|
| telephones        | headsets            | chargers              | car chargers |
| beepers           | cordless telephones | phone jacks and cords | cell phones  |
| cell phone covers | paggers             |                       |              |

**12 — TELEPHONE ANSWERING DEVICES**

combinations of telephone/answering machines

**13 — PHOTOGRAPHIC EQUIPMENT, including —**

|                |           |                   |                               |
|----------------|-----------|-------------------|-------------------------------|
| camera         | filters   | projection screen | battery pack for camera flash |
| digital camera | winder    | electro flash     | motor driven film advancer    |
| lens           | enlarger  | strobe light      | memory cards for digital      |
| tripod         | projector | (for photographs) | cameras                       |

*Do not include film, film processing, or other photographic supplies.*

**MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES**

**14 — PIANOS, ORGANS, OR KEYBOARDS**

**15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES, including —**

|                   |                     |             |                   |
|-------------------|---------------------|-------------|-------------------|
| guitar            | sheet music         | music stand | trumpet           |
| valve oil         | strings for musical | clarinet    | any other musical |
| woodwinds         | instruments         | picks       | accessories       |
| brass instruments | stringed            | rosin       | carrying case     |
| trombone          | instruments         | drums       |                   |
| reeds             | saxophone           | music books |                   |

**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued**

**16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —**

|                                 |                     |                          |          |
|---------------------------------|---------------------|--------------------------|----------|
| lawn mowers                     | motor tiller        | snow blower              | shovel   |
| tractor (farm,<br>garden, etc.) | wheelbarrow<br>rake | electric lawn<br>trimmer | spreader |

**TOOLS FOR HOME USE**

**17 — POWER TOOLS, including —**

|                |                       |  |
|----------------|-----------------------|--|
| electric drill | sander                | electric polisher                            |
| electric saw   | lathe                 | electric swimming pool<br>cleaning equipment |
| router         | electric plane        |  |
| cordless drill | cordless circular saw |  |

**18 — NONPOWER TOOLS, including —**

|        |             |       |               |
|--------|-------------|-------|---------------|
| wrench | axe         | saw   | drill         |
| socket | screwdriver | level | trouble light |
| hammer | pliers      | plane | caulking gun  |

**HEATING AND COOLING EQUIPMENT**

**19 — WINDOW AIR CONDITIONERS**

**20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —**

|     |              |            |              |
|-----|--------------|------------|--------------|
| fan | dehumidifier | humidifier | space heater |
|-----|--------------|------------|--------------|



**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued**

TELEVISIONS, RADIOS, VIDEO, AND SOUND EQUIPMENT (Not installed in vehicles)

**21 — TELEVISIONS, ALL TYPES INCLUDING COMBINATIONS OF TVs WITH DVD/VIDEO PLAYERS**

color televisions                      high definition TV  
black and white televisions

**22 — VCR, VIDEO CAMERA, VIDEO DISC PLAYER, CAMCORDER, including —**

video cassette player                      video tape recorder/player  
video disc player                          video laser disc player  
video cassette recorder/player          DVD player  
combination VCR/DVD player

**23 — SATELLITE DISHES**

**24 — HANDHELD PERSONAL MUSIC PLAYERS**

Ipod                      Sonic Blue RIO          personal mp3 players  
jukebox music player      IRiver

**25 — RADIO, ALL TYPES, including —**

CB (not permanently          clock radio          short-wave          transistor/portable  
mounted in an                  console                  walky-talky          Walkman (radio  
automobile)                          only)

**26 — TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including —**

audio tape decks                      audio cassette players/recorders  
reel-to-reel tape decks          Walkman (cassette/radio combination or cassette only)

**27 — SOUND COMPONENTS, COMPONENT SYSTEMS, AND COMPACT DISC SOUND SYSTEMS**

speakers                      amplifier                      tape deck (not specified)  
mixer                          turntable                      compact disc players  
stereo                          receiver                          stereo rack system  
tuner                          equalizer

**28 — OTHER SOUND AND VIDEO EQUIPMENT, including —**

earphones/headphones          battery packs                  adapter for sound equipment  
power converter                  power booster                  UHF video converter  
base station CB                  headset                          antenna (TV, radio, etc.)  
antenna                          microphone                      VCR tape rewinder

**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued**

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

**29 — GENERAL SPORTS EQUIPMENT, including —**

|                |                    |                  |                   |
|----------------|--------------------|------------------|-------------------|
| roller blades  | baseball bat       | table tennis     | badminton set     |
| sports uniform | football           | equipment        | soccer ball       |
| sports shoes   | basketball         | lawn games       | sports protective |
| tennis racket  | racquetball        | frisbee          | equipment/gear    |
| bowling ball   | racquetball racket | boxing equipment | golf clubs        |
| baseball glove | volleyball         | karate equipment | basketball hoop   |
| skateboard     |                    |                  |                   |

*Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.*

**30 — HEALTH AND EXERCISE EQUIPMENT, including —**

|                |              |              |
|----------------|--------------|--------------|
| trampoline     | exercise mat | weight bench |
| weights        | home gym     | treadmill    |
| rowing machine | exercycle    | ab roller    |

**31 — CAMPING EQUIPMENT, including —**

|  |              |                  |
|--|--------------|------------------|
| tent                                   | sleeping bag | camping stove    |
| kerosene lamp                          | sleeping pad | camping cookware |
| frame packs and<br>other camping packs | air mattress | portable heater  |
|  | canteen      |                  |

**32 — HUNTING AND FISHING EQUIPMENT, including —**

|                        |         |                        |
|------------------------|---------|------------------------|
| fishing rod and tackle | knife   | BB/pellet gun          |
| bow and arrow          | rifle   | ammunition             |
| crossbow               | shotgun | scopes (not specified) |

**33 — WINTER SPORTS EQUIPMENT, including —**

|                     |                    |          |
|---------------------|--------------------|----------|
| snow skis           | ski poles          | toboggan |
| ski boots           | ice skates         | sled     |
| snowboard           | ice boat           |          |
| snowboard equipment | sledding equipment |          |

**34 — WATER SPORTS EQUIPMENT, including —**

|             |                  |                 |
|-------------|------------------|-----------------|
| water skis  | snorkel          | surf board      |
| life jacket | water ski vest   | raft            |
| wake board  | diving equipment | wind surf board |

**35 — OUTBOARD MOTORS**

**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED  
ITEMS — Continued**

- 36** — BICYCLES, including —  
bicycle helmets      stand      tires      tubes  
bicycle parts      locks      rack      supplies
- 37** — TRICYCLES AND BATTERY POWERED RIDERS, including —  
big wheels
- 38** — PLAYGROUND EQUIPMENT, including —  
portable swimming pool      swing set      sand box
- 39** — OTHER SPORTS AND RECREATION EQUIPMENT  
telescope      golf cart (non-riding)  
paintball equipment      metal detector

## **Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS**

### **Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS**

- 1** — Garbage disposal, range hood, or built-in dishwasher
  - 2** — Other household appliances and equipment, such as —
    - washer
    - refrigerator
    - range/oven
    - portable heating equipment
    - portable air conditioning equipment (window air conditioner)
    - portable fans
    - dehumidifiers
    - sewing machines
    - typewriters
    - vacuum cleaners
  - 3** — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles
  - 4** — Computers, computer systems, and related equipment for non-business use
  - 5** — Lawn and garden equipment (including lawn mower repair, snowblower repair)
  - 6** — Musical instruments and accessories (including professional tuning)
  - 7** — Hand or power tools
  - 8** — Photographic equipment
  - 9** — Sport and recreational equipment
  - 10** — Termite or pest control treatment
  - 11** — Heating or air conditioning equipment, such as —
    - central air conditioners
    - central coolers
    - furnaces
- Include any services provided under service contracts. Do not include repairs.*

## Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

### Part A — Purchases

#### LIVING, FAMILY, OR RECREATION ROOM FURNITURE

**1** — SOFAS, including —

|         |          |
|---------|----------|
| sofabed | loveseat |
| modular |          |

**2** — LIVING ROOM CHAIRS, including —

|                |                   |
|----------------|-------------------|
| recliner       | convertible chair |
| bean bag chair | swivel            |
| rocker         |                   |

**3** — LIVING ROOM TABLES, including —

|              |            |
|--------------|------------|
| coffee table | end tables |
| TV table     | lamp table |

**4** — MODULAR WALL UNITS, SHELVES, OR CABINETS including —

|          |                      |
|----------|----------------------|
| shelves  | curio cabinet        |
| bookcase | entertainment center |

**5** — PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR  
RECREATION ROOM ITEMS

**6** — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE,  
including —

|                   |                      |             |
|-------------------|----------------------|-------------|
| room divider      | bar stools           | desk/chair  |
| coat rack         | foot stool (ottoman) | gun cabinet |
| card table/chairs | bar or porta bar     |             |

**7** — LIVING ROOM FURNITURE COMBINATIONS, including —

sofa, chair, and table combinations or suites

#### DINING ROOM AND KITCHEN FURNITURE

**8** — ALL DINING ROOM AND KITCHEN FURNITURE, including —

|                         |                       |              |
|-------------------------|-----------------------|--------------|
| dinette set             | serving table or cart | buffet       |
| dining table and chairs | kitchen chairs        | china closet |

#### BEDROOM FURNITURE

**9** — MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

**10** — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS

|           |              |           |
|-----------|--------------|-----------|
| headboard | dresser      | mirrors   |
| brass bed | vanity       | chairs    |
| frames    | cedar chest  | armoire   |
| bunk bed  | night tables | water bed |
| chest     |              |           |

**Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued**

**Part A — Purchases — Continued**

INFANTS FURNITURE AND EQUIPMENT

**11** — INFANTS FURNITURE, including —

|               |                |           |
|---------------|----------------|-----------|
| crib          | mattress       | toy chest |
| playpen       | dresser        | bassinet  |
| highchair     | changing table |           |
| portable crib | chest          |           |

**12** — INFANTS EQUIPMENT, including —

|               |                        |                     |
|---------------|------------------------|---------------------|
| carriage      | guard rail             | baby monitor        |
| stroller      | baby bottle sterilizer | baby travel systems |
| car seat      | swing                  | baby jogger         |
| baby backpack | baby carriers          |                     |

OUTDOOR FURNITURE AND EQUIPMENT

**13** — PATIO, PORCH, OR OUTDOOR FURNITURE

**14** — OUTDOOR EQUIPMENT, including —

|                |                |                |
|----------------|----------------|----------------|
| barbecue grill | patio lanterns | patio umbrella |
|----------------|----------------|----------------|

OFFICE FURNITURE FOR HOME USE

**15** — ALL OFFICE FURNITURE FOR HOME USE, including —

|              |               |                    |
|--------------|---------------|--------------------|
| file cabinet | office chairs | computer furniture |
| safe         | drawing table |                    |

*Do not include any furniture used exclusively for business.*

**Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued**

**Part A — Purchases — Continued**

HOUSEHOLD DECORATIVE ITEMS

**16** — CLOCKS

**17** — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

**18** — OTHER HOUSEHOLD DECORATIVE ITEMS, including —  
painting                      baskets                      fireplace equipment and  
vase                              silk flowers                      accessories  
wall hangings              mirror                      seasonal decorations  
plant stand                      book ends                      (Christmas)  
wreaths

CLOSET STORAGE AND TRAVEL ITEMS

**19** — STORAGE ITEMS, including —  
garment bag                      shoe bag                      shoe rack

**20** — TRAVEL ITEMS, including —  
suitcases                      luggage                      portable luggage carriers  
travel garment bags              trunk                      attaché cases

**Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued**

**Part A — Purchases — Continued**

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

**21** — PLASTIC DINNERWARE, including Tupperware

**22** — CHINA AND OTHER DINNERWARE

**23** — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC

**24** — GLASSWARE, including crystal

**25** — SERVING PIECES OTHER THAN SILVER

**26** — NONELECTRIC COOKWARE, including —

|           |                  |
|-----------|------------------|
| skillet   | roaster          |
| saucepan  | pans             |
| pots      | pressure cooker  |
| teakettle | casserole dishes |

**27** — SILVER SERVING PIECES, including —

tray  
pitcher  
bowl



**Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued**

**Part A — Purchases — Continued**

HOUSEHOLD LINENS

**28** — BEDROOM LINENS, including —

|               |              |                  |
|---------------|--------------|------------------|
| sheets        | comforter    | baby blanket     |
| pillowcases   | mattress pad | electric blanket |
| pillows       | quilt        |                  |
| blanket/cover | bedspread    |                  |

**29** — BATHROOM LINENS, including —

|              |                |          |
|--------------|----------------|----------|
| towels       | shower curtain | bath mat |
| face cloths  | bath rug       | tub mat  |
| toilet cover |                |          |

**30** — KITCHEN AND DINING ROOM LINENS, including —

|                       |               |
|-----------------------|---------------|
| tablecloths           | cloth napkins |
| dish towels           | dish cloths   |
| small appliance cover | placemats     |

**31** — OTHER LINENS, including —

|                               |                      |
|-------------------------------|----------------------|
| doilies                       | chair pads           |
| covers for living room tables | furniture protectors |

**32** — SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR  
READY-MADE

## **Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued**

### **Part A — Purchases — Continued**

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

**33** — ORIGINAL WALL-TO-WALL CARPET (original)

**34** — WALL-TO-WALL CARPET (replacement)

**35** — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS,  
including carpet squares

**36** — CURTAINS AND DRAPES (either custom or ready-made)

**37** — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW  
COVERINGS (either custom or ready-made)

## Section 9 — CLOTHING AND SEWING MATERIALS

### Part A — Clothing *(Do not include here — clothing for children under 2 years of age.)*

- 1 — COATS, JACKETS, AND FURS, including —
  - shawl
  - windbreaker
  - fur coat
  - outerwear
  - jacket
  - raincoat
  - down vest
  - winter coat
- 2 — SPORT COATS AND TAILORED JACKETS, including blazers
- 3 — SUITS, including —
  - formal suit
  - man's suit (of two or more pieces)
  - woman's suit (of two or more pieces)
- 4 — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests
- 5 — SWEATERS AND SWEATER SETS, including —
  - cardigan
  - sweater vest
  - pullover
  - ski sweater
  - V-neck sweater
- 6 — PANTS, SLACKS, AND JEANS, including —
  - jump suit
  - dress pants
  - dress slacks
  - blue jeans
  - overalls
  - casual pants
  - maternity pants
- 7 — SHORTS AND SHORT SETS, including men's and boys' dress and casual shorts and women's and girls' shorts and short sets.  
*Do not include any athletic shorts.*
- 8 — DRESSES, including —
  - jumpers
  - formals or semi-formals
  - two-piece dresses
  - sundress
  - wedding gown
- 9 — SKIRTS, including short and skirt combination  
*Do not include any tennis skirts, golf skirts, or other athletic skirts.*

## Section 9 — CLOTHING AND SEWING MATERIALS — Continued

### Part A — Clothing (Do not include here — clothing for children under 2 years of age.) — Continued

- 10** — SHIRTS, BLOUSES, AND TOPS, including —  
sport shirt      jean shirt      tops      maternity top  
dress shirt      knit blouse      T-shirt  
*Do not include any sweat shirts or athletic shirts.*
- 11** — UNDERGARMENTS, including —  
bras                  undershirts                  slips  
girdles              thermal underwear          underwear
- 12** — HOSIERY, including —  
socks      knee-highs      tights      pantyhose
- 13** — NIGHTWEAR AND LOUNGEWEAR, including —  
pajamas      night shirt      night gown      thermal sleeping  
robe          house coat                                  garments
- 14** — ACCESSORIES, including —  
umbrella      gloves      apron                  fold-up rain accessories  
belt          mittens      ear muffs              bandannas  
ties          purse      handkerchief          prescription sunglasses  
scarves      wallet      bridal headpiece      hair accessories
- 15** — ACTIVE SPORTSWEAR, including—  
athletic shorts      tennis outfit      sweatshirt      swimwear  
athletic shirt      jogging suit      swimwear      accessories  
hunting wear      leotards      snow and ski suit  
*Do not include any sports uniforms.*
- 16** — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel
- 17** — COSTUMES, including costumes for dance, ballet, Halloween, etc.
- 18** — FOOTWEAR, including —  
dress shoes      sandals                  sneakers, jogging, aerobic,  
boots          bedroom slippers          basketball, tennis shoes  
casual shoes
- Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.*

## Section 9 — CLOTHING AND SEWING MATERIALS — Continued

### Part B — Infants Clothing

Clothing for infants under 2 years of age

#### 1 — COATS, JACKETS, OR SNOWSUITS

#### 2 — DRESSES AND OTHER OUTERWEAR, including —

|               |              |           |          |
|---------------|--------------|-----------|----------|
| bathing suits | sweater      | pants     | T-shirts |
| sunsuit       | romper       | pants set | jeans    |
| jumpsuit      | overalls     | short set |          |
| vest          | shirt        | crawler   |          |
| playsuit      | jogging suit | tops      |          |

#### 3 — UNDERWEAR AND DIAPERS, including disposable *Do not include diaper service.*

#### 4 — SLEEPING GARMENTS

#### 5 — LAYETTES

#### 6 — ACCESSORIES, including —

|                |       |         |           |
|----------------|-------|---------|-----------|
| boots          | socks | booties | caps/hats |
| mittens/gloves | shoes | bibs    | bonnets   |
| slippers       |       |         |           |

## **Section 9 — CLOTHING AND SEWING MATERIALS — Continued**

### **Part B — Watches, Jewelry, and Hairpieces**

**7** — WATCHES

**8** — JEWELRY, including —  
costume jewelry, rings, and infants jewelry

**9** — HAIRPIECES, WIGS, OR TOUPEES

## **Section 9 — CLOTHING AND SEWING MATERIALS — Continued**

### **Part C — Clothing Services**

- 1** — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES
- 2** — SHOE REPAIR AND OTHER SHOE SERVICES
- 3** — WATCH OR JEWELRY REPAIR, including cleaning
- 4** — CLOTHING RENTAL, including formal wear
- 5** — CLOTHING STORAGE

## Section 9 — CLOTHING AND SEWING MATERIALS — Continued

### Part D — Sewing Materials

- 1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn
- 2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing
- 3 — SEWING NOTIONS, including —

|                   |               |                 |                   |
|-------------------|---------------|-----------------|-------------------|
| sewing basket     | patterns      | buttons         | thread            |
| sewing kit        | crochet hooks | measuring tapes | knitting needles, |
| crochet thread    | embroidery    | scissors        | equipment         |
| embroidery thread | hoops         | zipper          |                   |
| seam binding      | snaps         | needles/pins    |                   |
- 4 — OTHER SEWING MATERIALS, including —

|                 |              |                     |
|-----------------|--------------|---------------------|
| interfacing     | fiberfill    | stuffing            |
| beads, glitter, | quilt pad    | foam                |
| sequins         | rug material | felt or felt square |



**Sections 10 and 11 — RENTED, LEASED,  
AND OWNED VEHICLES**

- 1** — AUTOMOBILE
- 2** — TRUCK, MINIVAN, VAN, AND SUV
- 3** — MOTORIZED CAMPER-COACH
- 4** — TRAILER-TYPE CAMPER
- 5** — OTHER ATTACHABLE-TYPE CAMPER
- 6** — MOTORCYCLE, MOTOR SCOOTER AND MOPED (MOTORIZED BICYCLE)
- 7** — BOAT, **WITH** A MOTOR. INCLUDE JET SKIS
- 8** — BOAT, **WITHOUT** A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS
- 9** — TRAILER OTHER THAN CAMPER  
such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.
- 10** — PRIVATE PLANE
- 11** — ANY OTHER VEHICLE  
such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for **rental** of golf carts included in golfing fees)

## Section 12 — VEHICLE OPERATING EXPENSES

### Part A — Vehicle Maintenance and Repair, Parts, and Equipment

**1** — OIL CHANGE, LUBRICATION, and OIL FILTER  
*(Include oil only if purchased for an oil change)*

**2** — MOTOR TUNE-UP, including —

|                   |                    |                        |                |
|-------------------|--------------------|------------------------|----------------|
| adjust ignition   | air/fuel filters   | computer sensor        | ignition wires |
| timing or mixture | breather/vapor/air | distributor cap, rotor | pcv valve      |
| adjust valve      | filter element     | emission controls      | spark plugs    |

**3** — BRAKE WORK, including —

|                 |                  |                |
|-----------------|------------------|----------------|
| anti-lock brake | hydraulic system | shoes or pads  |
| bleed brake     | master cylinder  | wheel calipers |
| system          | machine drums/   | wheel cylinder |
| brake           | rotors           |                |
| adjustment      | parking brake    |                |

**4** — BATTERY PURCHASES AND INSTALLATION

**5** — TIRE PURCHASES AND MOUNTING

**6** — TIRE REPAIRS

**7** — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

**8** — STEERING OR FRONT-END WORK, including —

|                        |                 |                                |                 |
|------------------------|-----------------|--------------------------------|-----------------|
| axle bearing/<br>seals | bushings        | power steering<br>fluid/filter | studs, lug nuts |
| axle shafts            | CV joints/boots | rack and pinion                | tie rods        |
| ball joints            | idler arms      | steering box/<br>linkage       | wheel hubs      |

**9** — ELECTRICAL SYSTEM WORK, including —

|                          |                        |                 |                   |
|--------------------------|------------------------|-----------------|-------------------|
| alternator belt          | car computer           | ignition system | voltage-regulator |
| alternator/<br>generator | coil                   | starter motor   | wiring            |
| battery                  | gauges/<br>instruments | switches        |                   |
| charging                 |                        |                 |                   |

## Section 12 — VEHICLE OPERATING EXPENSES — Continued

### 10 — ENGINE REPAIR OR REPLACEMENT, including —

|            |                  |                  |               |
|------------|------------------|------------------|---------------|
| carburetor | fuel injector    | motor mounts     | timing chain/ |
| choke      | fuel pump/lines/ | oil pump/cooler/ | gears or belt |
| crankshaft | filter           | hoses/lines      | turbo charge  |
| bearings   | gaskets          | pistons/rods     |               |

### 11 — AIR CONDITIONING WORK, including —

|            |           |              |            |
|------------|-----------|--------------|------------|
| compressor | condenser | motor/switch | recharging |
|------------|-----------|--------------|------------|

### 12 — ENGINE COOLING SYSTEM WORK, including —

|                   |                     |              |            |
|-------------------|---------------------|--------------|------------|
| coolant or filter | fan or water pump   | heater core  | radiator   |
| cooling fan/      | belt                | hoses        | thermostat |
| controls          | fan switch or motor | pressure cap | water pump |
| cooling fan relay |                     |              |            |

### 13 — EXHAUST SYSTEM WORK, including —

|                     |                 |         |           |
|---------------------|-----------------|---------|-----------|
| catalytic converter | hanger/clamps   | muffler | resonator |
| exhaust pipe        | manifold gasket |         |           |

### 14 — CLUTCH OR TRANSMISSION WORK, including —

|              |                  |               |                     |
|--------------|------------------|---------------|---------------------|
| clutch cable | hydraulic system | rebuilt       | transaxle           |
| clutch fork  | master cylinder  | transmission  | transmission filter |
| flywheel     | pilot bearing    | safety switch |                     |
|              |                  | shaft seal    |                     |

### 15 — BODY WORK AND PAINTING, including —

|                 |                |           |  |
|-----------------|----------------|-----------|--|
| convertible top | doors          | T-roof    |  |
| crash repairs   | glass replaced | vinyl top |  |
| window repair/  | rust proofing  |           |  |
| replacement     | sanding        |           |  |

### 16 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts

## Section 12 — VEHICLE OPERATING EXPENSES — Continued

### 17 — DRIVE SHAFT OR REAR-END WORK, including —

|                          |                         |                      |                 |
|--------------------------|-------------------------|----------------------|-----------------|
| axle fluid               | CV joints               | rear axle            | suspension      |
| axle mounts/<br>bushings | differential<br>grommet | rear wheel axle seal | tie rods        |
| coil or leaf springs     |                         | rear wheel bearings  | universal joint |

### 18 — VIDEO EQUIPMENT AND INSTALLATION, including —

|   |                                     |
|---|-------------------------------------|
| televisions and combinations of<br>TVs with VCRs and/or DVD players | G.P.S. navigational system w/screen |
| satellite receiver, In-Motion Satellite receiver                    | Video game consoles                 |

### 19 — AUDIO EQUIPMENT AND INSTALLATION, including —

|            |          |                  |             |
|------------|----------|------------------|-------------|
| antenna    | CB radio | speakers         | tape player |
| CB antenna | radio    | stereo equipment |             |

### 20 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —

|                |               |                |                |
|----------------|---------------|----------------|----------------|
| alarm system   | carpeting     | running boards | steering wheel |
| bike/ski racks | fender skirts | seat covers    | covers         |
| bumper guards  | luggage rack  | spoilers       |                |

### 21 — VEHICLE CLEANING SERVICES AND CLEANING SUPPLIES, including —

|                            |                            |                    |
|----------------------------|----------------------------|--------------------|
| car washes                 | vehicle detailing services | vacuuming          |
| cleaning mitts             | boat cleaning services     | waxes              |
| wheel cleaning<br>supplies | upholstery sprays          | protective coating |

### 22 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —

|                               |                   |                           |                       |
|-------------------------------|-------------------|---------------------------|-----------------------|
| battery cables                | gas cable/cap/can | jack                      | vent filters          |
| brake lights                  | gasket sets       | light bulbs               | wheel lugs            |
| charcoal canister-<br>filters | headlights        | speedometer cable         | wheels                |
|                               | heater repair     | tire pressure gauge       | windshield-<br>wipers |
|                               | hub caps          | tire/wheel<br>combination |                       |

## **Section 12 — VEHICLE OPERATING EXPENSES — Continued**

### **Part B — Licensing, Registration, and Inspection of Vehicles**

- 1** — Driver's licenses
  
- 2** — Vehicle inspection
  - emissions inspection
  - safety inspections
  
- 3** — State vehicle registration
  
- 4** — Local vehicle registration

## **Section 13 — INSURANCE OTHER THE HEALTH**

### **1 — LONG TERM CARE INSURANCE**

### **2 — LIFE INSURANCE OR OTHER POLICES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —**

|                      |                                |
|----------------------|--------------------------------|
| Term Insurance       | Income or Disability Insurance |
| Whole-Life Insurance | Group-Life Insurance           |
| Cash Benefits        | Straight-Life Insurance        |
| Mortgage Insurance   | Flight Insurance               |
| Veterans Insurance   | Life Endowments                |
| Annuities            | Burial Insurance               |

### **3 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —**

|                         |                           |
|-------------------------|---------------------------|
| Liability Insurance     | Bodily Injury Insurance   |
| Collision Insurance     | Property Damage Insurance |
| Comprehensive Insurance | No-Fault Insurance        |

### **HOME INSURANCE**

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

### **4 — HOMEOWNERS'S INSURANCE, including any insurance covered in mortgage payments or flood insurance**

FLOOD INSURANCE  
FIRE AND EXTENDED COVERAGE

### **5 — TENANT'S INSURANCE**

### **6 — OTHER TYPES OF NONHEALTH INSURANCE, including —**

Credit Card Insurance  
Personal Liability Insurance  
Mortgage Guarantee Insurance  
Ambulance  
Umbrell policies

*Do not include malpractice insurance.*

**Section 14 — HOSPITALIZATION AND HEALTH INSURANCE**

**1 — HEALTH MAINTENANCE ORGANIZATION**

Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO's. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

**2 — FEE FOR SERVICE PLAN**

In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

**3 — COMMERCIAL MEDICARE SUPPLEMENT**

A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

**4 — SPECIAL PURPOSE PLAN**

A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

- Dental Insurance
- Mental Health Insurance
- Vision Insurance
- Dread Disease Policy
- Prescription Drug Insurance

## Section 15 — MEDICAL AND HEALTH EXPENDITURES

### EYE CARE

**1** — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —  
eye examinations      surgery      eye treatments

**2** — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —  
eye glasses      contact lenses      insurance  
kits and equipment      warranty expenses  
fittings

### DENTAL CARE

**3** — DENTAL CARE, such as —  
examinations      bridges      root canals  
cleanings      orthodontic work      any other dental services  
X-rays      fillings  
dentures      caps or crowns

### INPATIENT HOSPITAL CARE

**4** — HOSPITAL ROOMS OR SERVICES including —  
anesthetics      injections      operating room  
blood transfusions      intensive care unit      oxygen  
drugs and medicine      laboratory tests      recovery room  
examinations      nursing services      therapy  
any other services      treatment rooms      X-rays

FROM FACILITIES SUCH AS —

general care hospitals      substance abuse hospitals  
psychiatric hospitals      birthing centers



## Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

### SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

#### 5 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —

|                    |                     |                               |
|--------------------|---------------------|-------------------------------|
| chiropractor       | podiatrist          | psychologist                  |
| acupuncturist      | midwife             | substance abuse professionals |
| homeopath          | naturopath          | marriage counselor            |
| physical therapist | nurse practitioners |                               |

### PHYSICIAN SERVICES

#### 6 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —

|                      |               |                              |
|----------------------|---------------|------------------------------|
| general practitioner | internist     | pediatrician                 |
| gynecologist         | dermatologist | any other type of physicians |
| urologist            | psychiatrist  |                              |
| osteopath            | surgeon       |                              |
| plastic surgeon      |               |                              |

### OTHER MEDICAL CARE SERVICES

#### 7 — LAB TESTS OR X-RAYS

X-rays                      blood tests                      other types of lab tests

*Do not include services received in a hospital as an inpatient or services for eye and dental care.*

#### 8 — CARE IN CONVALESCENT OR NURSING HOME, such as —

substance abuse centers      nursing home

*Include all services provided and billed by a convalescent or nursing home.*

#### 9 — OTHER MEDICAL CARE, such as —

|                    |                          |                |
|--------------------|--------------------------|----------------|
| ambulance services | outpatient hospital care | blood donation |
| rescue services    | emergency room services  |                |

*If medical care is given in outpatient department or emergency room, include —*

|                 |                  |                       |
|-----------------|------------------|-----------------------|
| injections      | cardiogram       | baby shots            |
| allergy shots   | skin treatment   | physicians check up   |
| cardiology test | hearing test     | broken/sprained bones |
|                 | cancer treatment | blood pressure check  |

## Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

### MEDICINE AND MEDICAL SUPPLIES

**10** — PURCHASE OF HEARING AIDS

**11** — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

**12** — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

|          |                  |              |
|----------|------------------|--------------|
| braces   | splints          | whirlpools   |
| crutches | cervical collars | slings       |
| canes    | wheelchairs      | ace bandages |
| walkers  |                  |              |

**13** — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

|          |                  |              |
|----------|------------------|--------------|
| braces   | splints          | whirlpools   |
| crutches | cervical collars | slings       |
| canes    | wheelchairs      | ace bandages |
| walkers  |                  |              |

**14** — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

|                   |                     |                        |
|-------------------|---------------------|------------------------|
| ice bags          | sinus masks         | sun lamps              |
| hot water bottles | blood pressure kits | therapeutic heat lamps |
| heating pads      | vaporizers          |                        |

**15** — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

|                   |                     |                        |
|-------------------|---------------------|------------------------|
| thermometers      | sinus masks         | sun lamps              |
| ice bags          | insulin needles     | therapeutic heat lamps |
| hot water bottles | syringes            | ostomy supplies        |
| heating pads      | blood pressure kits | oxygen                 |
| pollen masks      | vaporizers          | orthopedic appliances  |
|                   | home defibrillator  | (supports)             |

*Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.*

## Section 16 — EDUCATIONAL EXPENSES

**1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —**

|           |              |                                |
|-----------|--------------|--------------------------------|
| golf      | dancing      | driving                        |
| tennis    | music        | photography                    |
| skiing    | painting     | sailing                        |
| swimming  | sewing       | instructional day camps        |
| skydiving | needlepoint  | any other recreational lessons |
| cooking   | horse riding |                                |

**2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including  
noninstructional day camps**

**3 — TUITION, including —**

|                       |                    |                   |
|-----------------------|--------------------|-------------------|
| college or university | business school    | elementary school |
| high school           | secretarial school | parochial school  |
| seminary              | technical school   | adult education   |
| preparatory school    | vocational school  |                   |

*Include only those expenses paid directly to the school or to other educational facility.*

**4 — HOUSING WHILE ATTENDING SCHOOL, including —**

|                   |          |                              |
|-------------------|----------|------------------------------|
| student dormitory | sorority | housing for married students |
| fraternity        |          |                              |

*Include only those expenses paid directly to the school or to other educational facility.*

**5 — FOOD OR BOARD WHILE ATTENDING SCHOOL**

*Include only those expenses paid directly to the school or to other educational facility.*

**6 — PRIVATE SCHOOL BUS**

**7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT,  
WHICH HAS NOT ALREADY BEEN REPORTED, including —**

|                 |              |                      |
|-----------------|--------------|----------------------|
| text books      | slide rule   | drafting equipment   |
| microscopes     | art supplies | laboratory equipment |
| technical books | cap and gown |                      |

**8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED,  
including the rental of any school books or expenses**

|                        |                     |                            |
|------------------------|---------------------|----------------------------|
| laboratory fees        | matriculation fees  | athletic fees              |
| registration fees      | health fees         | transportation fees        |
| laundry fees           | student union fees  | conferences and seminars   |
| cap and gown rentals   | tutoring            | rental of school equipment |
| rental of school books | administration fees |                            |

## **Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES**

### **Part A — SUBSCRIPTIONS AND MEMBERSHIPS**

- 1** — Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions
- 2** — Books purchased from book club
- 3** — Season tickets to theater, concert series, opera, other musical series, or amusement parks
- 4** — Season tickets to sporting events
- 5** — Encyclopedias or other sets of reference books
- 6** — Golf courses, country clubs and other social organizations
- 7** — Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations
- 8** — Civic, service, or fraternal organization
- 9** — Credit card membership fees
- 10** — Shopping club memberships such as COSTCO and SAM'S
- 11** — Global positioning services, or GPS, such as OnStar
- 12** — Direct or online dating services

**Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS,  
AND ENTERTAINMENT EXPENSES — Continued**

**Part B — BOOKS AND ENTERTAINMENT EXPENSES**

- 1** — Fees for participation in sports, including —  
tennis          golf          bowling          swimming
- 2** — Single admissions to spectator sporting events, including —  
football          baseball          hockey          soccer
- 3** — Single admissions to performances, including —  
movies          operas          plays          concerts
- 4** — Single admissions to other entertainment activities, including —  
museums          amusement parks          zoos          state parks
- 5** — Books not purchased through book clubs, including —  
paperbacks          hardcover          audio  
*Exclude reference books or school books*
- 6** — Single copies of newspapers, magazines, periodicals (non-subscription)
- 7** — Compact discs, audio tapes, or records
- 8** — Photographic film, including —  
disposable cameras
- 9** — Photo processing  
digital photo processing          video film processing
- 10** — Video tapes, or DVD's other than through a mail-order club
- 11** — Rental of video tapes or DVDs

## **Section 18 — TRIPS AND VACATIONS**

### **Part A – TYPES OF TRIPS**

- 1** — Visit friends or or relatives
- 2** — Business trips
- 3** — Recreational trips, such as –
  - Sightseeing
  - Sports events
  - Club or organizational meetings
  - Outdoor recreation
- 4** — Any other trips that occur overnight or longer
- 5** — Any day trips at least 75 miles away

## Section 18 — TRIPS AND VACATIONS — Continued

### TYPES OF TRANSPORTATION

#### (COMMERCIAL)

- 1** — local (taxi, etc.)
- 2** — airplane
- 3** — train
- 4** — bus
- 5** — ship

#### (RENTED)

- 6** — car, jeep
- 7** — truck, van
- 8** — motorcycle, moped
- 9** — private plane
- 10** — boat, trailer
- 11** — camper
- 12** — other vehicles

#### (PRIVATE)

- 13** — car owned by CU
- 14** — vehicle leased by CU
- 15** — other vehicle owned by CU
- 16** — vehicle owned by someone else
- 17** — other transport

**Section 18 — TRIPS AND VACATIONS — Continued**

**RENTAL OF SPORTS EQUIPMENT**

Golf clubs

Skis/snowboards

Fishing equipment

Boat

Scuba/snorkeling equipment

Other sports equipment



**Section 18 — TRIPS AND VACATIONS — Continued**

**FEES FOR PLAYING SPORTS**

Golf

Fishing

Swimming

Tennis

Skiing/snowboarding

Bowling

Exercise classes

Scuba/snorkeling

Other sports

**Section 18 — TRIPS AND VACATIONS — Continued**

**ENTERTAINMENT OR ADMISSIONS**

Movies

Theater

Concerts

Museums

Tours

Sports events

Other entertainment events

## Section 19 — MISCELLANEOUS EXPENSES

### Part A — Miscellaneous Expenses

**1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS**

**2 — FUNERALS, BURIALS, OR CREMATION**

burial fees                      limousines (used                      flowers for funeral  
burial plans                      during funeral)

**3 — CATERED AFFAIRS, including —**

bridal showers                      parties                      Bar Mitzvah  
weddings                      graduations                      Bat Mitzvah  
anniversaries                      confirmations

**4 — FRESH FLOWERS OR POTTED PLANTS**

**5 — PROFESSIONAL PHOTOGRAPHY FEES**

**6 — SERVICES OF LAWYERS AND OTHER LEGAL PROFESSIONALS, including —**

Will                      Civil litigation, including lawsuits,                      Criminal litigation,  
Divorce                      bankruptcies, etc.                      including traffic  
Bails bonds                      Contracts                      citations  
Estate settlement

*Do not include fees for business purposes or those related to closing costs for the purchase of real estate.*

**7 — ACCOUNTING FEES, including —**

income tax                      trust management                      estate management  
preparation

*Do not include fees for business purposes.*

**8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.**

### HOME SERVICES PROVIDED BY NON-CU MEMBER

**9 — GARDENING OR LAWN CARE SERVICES, including —**

fertilize lawn, etc.                      lawn cutting                      hedge trimming  
tree removal                      tilling                      tree pruning  
planting                      plowing

*Include any services provided under service contracts.*

*Do not include services which are covered by management or maintenance fees.*

## Section 19 — MISCELLANEOUS EXPENSES — Continued

### Part A — Miscellaneous Expenses — Continued

- 10** — HOUSEKEEPING SERVICES, including —  
cleaning                      laundrying                      cooking  
window washing      carpet cleaning
- 11** — HOME SECURITY SYSTEM SERVICE FEES
- 12** — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED  
*Include diaper service.*
- 13** — MOVING, STORAGE, AND FREIGHT  
moving companies                      mini-warehouses  
self storage units                      cargo shipping  
*Do not include expenses that are reimbursed by employer or other persons outside of the CU.*
- 14** — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME  
*Do not include nursery school care or care in a day care center.*
- 15** — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME  
*Do not include nursery school care or care in a day care center.*
- 16** — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME  
*Do not include institutional or medical care.*
- 17** — ADULT DAY CARE CENTERS
- 18** — VIDEO AND COMPUTER HARDWARE, SOFTWARE, GAMEBOYS AND ACCESSORIES  
TV computer game                      video game hardware                      Playstation  
hardware                      video games                      X box  
Game cube
- 19** — TOYS AND GAMES  
games                      trains                      dart board                      action figures  
infant toys                      stuffed animals                      dolls                      trucks

**Section 19 — MISCELLANEOUS EXPENSES — Continued**

**Part A — Miscellaneous Expenses – Continued**

**20 — ARTS AND CRAFTS KITS**

|            |                         |
|------------|-------------------------|
| model kits | needlepoint kits        |
| rug kits   | arts and craft supplies |

**21 — STAMP AND COIN COLLECTING**

|              |             |                  |
|--------------|-------------|------------------|
| stamp albums | coin albums | first day covers |
|--------------|-------------|------------------|

**22 — LOTTERIES AND GAMES OF CHANCE**

**23 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS, including —**

|              |               |           |         |
|--------------|---------------|-----------|---------|
| aquarium     | tropical fish | dog house | collars |
| hamster cage | pet toys      | bird cage |         |
| dog          | guinea pig    | cat       |         |
| bird         | hamster       | gerbil    |         |

**24 — PET SERVICES, including —**

|          |         |         |
|----------|---------|---------|
| grooming | kennels | license |
|----------|---------|---------|

**25 — VETERINARIAN EXPENSES FOR PETS**

vet insurance

## **Section 19 — MISCELLANEOUS EXPENSES – Continued**

### **Part B — Contributions**

#### **Given any money by cash, checks, or given any gift cards to —**

**1 — COLLEGE STUDENTS LIVING AWAY FROM HOME**

Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

**2 — ANY OTHER PEOPLE NOT IN YOUR CU, such as —**

|                          |                |                        |
|--------------------------|----------------|------------------------|
| friends                  | co-workers     | homeless persons       |
| street musicians         | birthday money | money to assist others |
| cash gifts at the office | wedding money  |                        |

#### **Paid any of the following —**

**3 — CHILD SUPPORT**

**4 — ALIMONY**

#### **Given any money by cash, checks, money orders or credit cards to benefit —**

**5 — EDUCATIONAL INSTITUTIONS**

|                   |                        |
|-------------------|------------------------|
| alumni funds      | educational endowments |
| scholarship funds | school fund-raisers    |

**6 — POLITICAL ORGANIZATIONS**

|                   |                      |                                    |
|-------------------|----------------------|------------------------------------|
| political parties | political candidates | Political Action Committees (PACs) |
|-------------------|----------------------|------------------------------------|

**7 — RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS**

|                      |                                       |
|----------------------|---------------------------------------|
| tithes and offerings | religious funds raisers               |
| building funds       | religious television/radio ministries |

**8 — CHARITIES AND ALL OTHER ORGANIZATIONS**

|                |                              |  |
|----------------|------------------------------|--|
| Red Cross      | civic organizations          | American Cancer Society                                      |
| United Way     | social service organizations | American Heart Association                                   |
| Humane Society |                              | fine arts and literary public television/radio organizations |

**9 — STOCKS, BONDS, MUTUAL FUNDS**

Include only funds given to persons or organizations outside of your CU

**Section 20B — EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS**

**1 — COIN OPERATED LAUNDRY OR DRY CLEANING MACHINES**

|          |        |        |
|----------|--------|--------|
| clothing | quilts | linens |
| coats    | rugs   | drapes |

**2 — LAUNDRY OR DRY CLEANING SERVICES**

|          |        |        |
|----------|--------|--------|
| clothing | quilts | linens |
| coats    | rugs   | drapes |

**3 — CIGARETTES**

**4 — OTHER TOBACCO PRODUCTS**

|        |              |                 |
|--------|--------------|-----------------|
| cigars | pipe tobacco | chewing tobacco |
|--------|--------------|-----------------|

**5 — HAIRCUTTING, STYLING, MANICURES, MASSAGES AND OTHER SALON SERVICES**

|               |           |         |
|---------------|-----------|---------|
| hair coloring | pedicures | facials |
| waxing        |           |         |

**6 — SAFE DEPOSIT BOX LOCATED IN A BANK OR SIMILAR FINANCIAL INSTITUTION**

**7 — CHARGES OR FEES FOR PERSONAL FINANCIAL SERVICES SUCH AS ATM FEES OR ACCOUNT SERVICE CHARGES FROM FINANCIAL INSTITUTIONS SUCH AS BANKS, CREDIT UNIONS, AND FINANCE COMPANIES —**

|                     |                           |                    |
|---------------------|---------------------------|--------------------|
| ATM fees            | regular service charges   | check order fee    |
| certified check fee | money order fee           | online banking and |
| check cashing fee   | below minimum balance fee | bill payment fee   |

fees for personal loans, excluding those for real estate management fee for trust, custodial or escrow accounts

**8 — TAXI OR LIMOUSINE SERVICE**

**9 — MASS TRANSPORTATION SERVICES SUCH AS A BUS, SUBWAY, MINI-BUS OR TRAIN**

## Section 21 — CREDIT LIABILITY

### Credit Balances

- 1** — Gasoline credit cards — Shell, Exxon, Citgo, etc.
- 2** — Store credit cards — Department, Speciality, Electronic, or Sporting Goods
- 3** — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts
- 4** — Store installment credit accounts
- 5** — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies  
*Do not include insurance premium payments*
- 6** — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
- 7** — Other credit — School loans, personal loans, or loans from retirement plans



## Section 22 — OCCUPATIONS

- 01 — ADMINISTRATOR, MANAGER**  
administrator                      manager                      funeral director
- 02 — TEACHER**  
teacher                      guidance counselor
- 03 — PROFESSIONAL**  
registered nurse                      accountant                      computer programmer  
computer systems analyst                      social worker                      lawyer  
engineer                      physician                      clergy
- 04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL**  
secretary                      bookkeeper                      clerk  
computer assistant                      receptionist                      typist
- 05 — SALES, RETAIL**  
cashier                      commodity salesperson                      apparel salesperson  
motor vehicle salesperson                      door to door salesperson
- 06 — SALES, BUSINESS GOODS AND SERVICES**  
mining sales representative                      real estate sales person  
financial services                      wholesale sales representative  
manufacturing sales representative                      insurance salesperson
- 07 — TECHNICIAN**  
health technician                      practical nurse                      clinical laboratory technician  
drafting                      electronic technician
- 08 — PROTECTIVE SERVICE**  
private guard                      police officer                      firefighter
- 09 — PRIVATE HOUSEHOLD SERVICE**  
nanny                      household worker
- 10 — OTHER SERVICE**  
janitor                      cook                      waiter/waitress  
food preparer                      food counter/fountain worker                      orderly  
child care worker                      hairstylist                      maid/houseman
- 11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR**  
machine operator                      assembler                      inspector
- 12 — TRANSPORTATION OPERATOR**  
truck driver                      bus driver                      tractor operator
- 13 — HANDLER, HELPER, LABORER**  
stock handler                      freight handler                      material handler  
construction laborer                      packager
- 14 — MECHANIC, REPAIRER, PRECISION PRODUCTION**  
automobile mechanic                      machine repairer                      machinist  
sheet metal worker                      meat cutter                      tailor
- 15 — CONSTRUCTION, MINING**  
carpenter                      electrician                      painter  
plumber                      mining worker
- 16 — FARMING**  
farmer                      farm worker
- 17 — FORESTRY, FISHING, GROUNDSKEEPING**  
forestry worker                      fisher                      groundskeeper  
animal caretaker
- 18 — ARMED FORCES**  
armed forces

**Section 22 — WORK EXPERIENCE AND INCOME**

**CARD A**

- 0.** Loss
- 1.** \$0 — \$4,999
- 2.** \$ 5,000 — \$ 9,999
- 3.** \$10,000 — \$14,999
- 4.** \$15,000 — \$19,999
- 5.** \$20,000 — \$29,999
- 6.** \$30,000 — \$39,999
- 7.** \$40,000 — \$49,999
- 8.** \$50,000 — \$69,999
- 9.** \$70,000 — \$89,999
- 10.** \$90,000 — \$119,999
- 11.** \$120,000 and over

**Section 22 — WORK EXPERIENCE AND INCOME – Continued**

**CARD B**

- 1.** Less than \$300
- 2.** \$ 300 — \$ 399
- 3.** \$ 400 — \$ 499
- 4.** \$ 500 — \$ 599
- 5.** \$ 600 — \$ 699
- 6.** \$ 700 — \$ 799
- 7.** \$ 800 — \$ 899
- 8.** \$ 900 — \$ 999
- 9.** \$ 1,000 — \$ 1,499
- 10.** \$ 1,500 and over

**Section 22 — WORK EXPERIENCE AND INCOME**

**CARD C**

**0.** Loss

**1.** \$0 — \$999

**2.** \$ 1,000 — \$ 1,999

**3.** \$ 2,000 — \$ 2,999

**4.** \$ 3,000 — \$ 3,999

**5.** \$ 4,000 — \$ 4,999

**6.** \$ 5,000 — \$ 9,999

**7.** \$10,000 — \$14,999

**8.** \$15,000 — \$19,999

**9.** \$20,000 — \$29,999

**10.** \$30,000 — \$39,999

**11.** \$40,000 — \$49,999

**12.** \$50,000 and over

**Section 24 — TOTAL CU INCOME**

- 1. Loss**
- 2. Under \$3,000**
- 3. \$ 3,000 — \$ 5,999**
- 4. \$ 6,000 — \$ 7,499**
- 5. \$ 7,500 — \$ 9,999**
- 6. \$10,000 — \$12,999**
- 7. \$13,000 — \$14,999**
- 8. \$15,000 — \$19,999**
- 9. \$20,000 — \$24,999**
- 10. \$25,000 — \$29,999**
- 11. \$30,000 — \$34,999**
- 12. \$35,000 — \$49,999**
- 13. \$50,000 — \$74,999**
- 14. \$75,000+**

# CALENDAR

## 2005

| JANUARY |    |    |    |    |    |    |
|---------|----|----|----|----|----|----|
| S       | M  | T  | W  | T  | F  | S  |
|         |    |    |    |    |    | 1  |
| 2       | 3  | 4  | 5  | 6  | 7  | 8  |
| 9       | 10 | 11 | 12 | 13 | 14 | 15 |
| 16      | 17 | 18 | 19 | 20 | 21 | 22 |
| 23      | 24 | 25 | 26 | 27 | 28 | 29 |
| 30      | 31 |    |    |    |    |    |

| FEBRUARY |    |    |    |    |    |    |
|----------|----|----|----|----|----|----|
| S        | M  | T  | W  | T  | F  | S  |
|          |    | 1  | 2  | 3  | 4  | 5  |
| 6        | 7  | 8  | 9  | 10 | 11 | 12 |
| 13       | 14 | 15 | 16 | 17 | 18 | 19 |
| 20       | 21 | 22 | 23 | 24 | 25 | 26 |
| 27       | 28 |    |    |    |    |    |

| MARCH |    |    |    |    |    |    |
|-------|----|----|----|----|----|----|
| S     | M  | T  | W  | T  | F  | S  |
|       |    | 1  | 2  | 3  | 4  | 5  |
| 6     | 7  | 8  | 9  | 10 | 11 | 12 |
| 13    | 14 | 15 | 16 | 17 | 18 | 19 |
| 20    | 21 | 22 | 23 | 24 | 25 | 26 |
| 27    | 28 | 29 | 30 | 31 |    |    |

| APRIL |    |    |    |    |    |    |
|-------|----|----|----|----|----|----|
| S     | M  | T  | W  | T  | F  | S  |
|       |    |    |    |    | 1  | 2  |
| 3     | 4  | 5  | 6  | 7  | 8  | 9  |
| 10    | 11 | 12 | 13 | 14 | 15 | 16 |
| 17    | 18 | 19 | 20 | 21 | 22 | 23 |
| 24    | 25 | 26 | 27 | 28 | 29 | 30 |

| MAY |    |    |    |    |    |    |
|-----|----|----|----|----|----|----|
| S   | M  | T  | W  | T  | F  | S  |
| 1   | 2  | 3  | 4  | 5  | 6  | 7  |
| 8   | 9  | 10 | 11 | 12 | 13 | 14 |
| 15  | 16 | 17 | 18 | 19 | 20 | 21 |
| 22  | 23 | 24 | 25 | 26 | 27 | 28 |
| 29  | 30 | 31 |    |    |    |    |

| JUNE |    |    |    |    |    |    |
|------|----|----|----|----|----|----|
| S    | M  | T  | W  | T  | F  | S  |
|      |    | 1  | 2  | 3  | 4  |    |
| 5    | 6  | 7  | 8  | 9  | 10 | 11 |
| 12   | 13 | 14 | 15 | 16 | 17 | 18 |
| 19   | 20 | 21 | 22 | 23 | 24 | 25 |
| 26   | 27 | 28 | 29 | 30 |    |    |

| JULY |    |    |    |    |    |    |
|------|----|----|----|----|----|----|
| S    | M  | T  | W  | T  | F  | S  |
|      |    |    |    |    | 1  | 2  |
| 3    | 4  | 5  | 6  | 7  | 8  | 9  |
| 10   | 11 | 12 | 13 | 14 | 15 | 16 |
| 17   | 18 | 19 | 20 | 21 | 22 | 23 |
| 24   | 25 | 26 | 27 | 28 | 29 | 30 |
| 31   |    |    |    |    |    |    |

| AUGUST |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|
| S      | M  | T  | W  | T  | F  | S  |
|        | 1  | 2  | 3  | 4  | 5  | 6  |
| 7      | 8  | 9  | 10 | 11 | 12 | 13 |
| 14     | 15 | 16 | 17 | 18 | 19 | 20 |
| 21     | 22 | 23 | 24 | 25 | 26 | 27 |
| 28     | 29 | 30 | 31 |    |    |    |

| SEPTEMBER |    |    |    |    |    |    |
|-----------|----|----|----|----|----|----|
| S         | M  | T  | W  | T  | F  | S  |
|           |    |    |    | 1  | 2  | 3  |
| 4         | 5  | 6  | 7  | 8  | 9  | 10 |
| 11        | 12 | 13 | 14 | 15 | 16 | 17 |
| 18        | 19 | 20 | 21 | 22 | 23 | 24 |
| 25        | 26 | 27 | 28 | 29 | 30 |    |

| OCTOBER |    |    |    |    |    |    |
|---------|----|----|----|----|----|----|
| S       | M  | T  | W  | T  | F  | S  |
|         |    |    |    |    |    | 1  |
| 2       | 3  | 4  | 5  | 6  | 7  | 8  |
| 9       | 10 | 11 | 12 | 13 | 14 | 15 |
| 16      | 17 | 18 | 19 | 20 | 21 | 22 |
| 23      | 24 | 25 | 26 | 27 | 28 | 29 |
| 30      | 31 |    |    |    |    |    |

| NOVEMBER |    |    |    |    |    |    |
|----------|----|----|----|----|----|----|
| S        | M  | T  | W  | T  | F  | S  |
|          |    | 1  | 2  | 3  | 4  | 5  |
| 6        | 7  | 8  | 9  | 10 | 11 | 12 |
| 13       | 14 | 15 | 16 | 17 | 18 | 19 |
| 20       | 21 | 22 | 23 | 24 | 25 | 26 |
| 27       | 28 | 29 | 30 |    |    |    |

| DECEMBER |    |    |    |    |    |    |
|----------|----|----|----|----|----|----|
| S        | M  | T  | W  | T  | F  | S  |
|          |    |    |    | 1  | 2  | 3  |
| 4        | 5  | 6  | 7  | 8  | 9  | 10 |
| 11       | 12 | 13 | 14 | 15 | 16 | 17 |
| 18       | 19 | 20 | 21 | 22 | 23 | 24 |
| 25       | 26 | 27 | 28 | 29 | 30 | 31 |

# CALENDAR

## 2006

| JANUARY |    |    |    |    |    |       |
|---------|----|----|----|----|----|-------|
| S       | M  | T  | W  | T  | F  | S     |
|         | 1  | 2  | 3  | 4  | 5  | 6 7   |
|         | 8  | 9  | 10 | 11 | 12 | 13 14 |
|         | 15 | 16 | 17 | 18 | 19 | 20 21 |
|         | 22 | 23 | 24 | 25 | 26 | 27 28 |
|         | 29 | 30 | 31 |    |    |       |

| FEBRUARY |    |    |    |    |    |       |
|----------|----|----|----|----|----|-------|
| S        | M  | T  | W  | T  | F  | S     |
|          |    |    | 1  | 2  | 3  | 4     |
|          | 5  | 6  | 7  | 8  | 9  | 10 11 |
|          | 12 | 13 | 14 | 15 | 16 | 17 18 |
|          | 19 | 20 | 21 | 22 | 23 | 24 25 |
|          | 26 | 27 | 28 |    |    |       |

| MARCH |    |    |    |    |    |       |
|-------|----|----|----|----|----|-------|
| S     | M  | T  | W  | T  | F  | S     |
|       |    |    | 1  | 2  | 3  | 4     |
|       | 5  | 6  | 7  | 8  | 9  | 10 11 |
|       | 12 | 13 | 14 | 15 | 16 | 17 18 |
|       | 19 | 20 | 21 | 22 | 23 | 24 25 |
|       | 26 | 27 | 28 | 29 | 30 | 31    |

| APRIL |    |    |    |    |    |       |
|-------|----|----|----|----|----|-------|
| S     | M  | T  | W  | T  | F  | S     |
|       |    |    |    |    |    | 1     |
|       | 2  | 3  | 4  | 5  | 6  | 7 8   |
|       | 9  | 10 | 11 | 12 | 13 | 14 15 |
|       | 16 | 17 | 18 | 19 | 20 | 21 22 |
|       | 23 | 24 | 25 | 26 | 27 | 28 29 |
|       | 30 |    |    |    |    |       |

| MAY |    |    |    |    |    |       |
|-----|----|----|----|----|----|-------|
| S   | M  | T  | W  | T  | F  | S     |
|     |    | 1  | 2  | 3  | 4  | 5 6   |
|     | 7  | 8  | 9  | 10 | 11 | 12 13 |
|     | 14 | 15 | 16 | 17 | 18 | 19 20 |
|     | 21 | 22 | 23 | 24 | 25 | 26 27 |
|     | 28 | 29 | 30 | 31 |    |       |

| JUNE |    |    |    |    |    |       |
|------|----|----|----|----|----|-------|
| S    | M  | T  | W  | T  | F  | S     |
|      |    |    | 1  | 2  | 3  |       |
|      | 4  | 5  | 6  | 7  | 8  | 9 10  |
|      | 11 | 12 | 13 | 14 | 15 | 16 17 |
|      | 18 | 19 | 20 | 21 | 22 | 23 24 |
|      | 25 | 26 | 27 | 28 | 29 | 30    |

| JULY |    |    |    |    |    |       |
|------|----|----|----|----|----|-------|
| S    | M  | T  | W  | T  | F  | S     |
|      |    |    |    |    |    | 1     |
|      | 2  | 3  | 4  | 5  | 6  | 7 8   |
|      | 9  | 10 | 11 | 12 | 13 | 14 15 |
|      | 16 | 17 | 18 | 19 | 20 | 21 22 |
|      | 23 | 24 | 25 | 26 | 27 | 28 29 |
|      | 30 | 31 |    |    |    |       |

| AUGUST |    |    |    |    |    |       |
|--------|----|----|----|----|----|-------|
| S      | M  | T  | W  | T  | F  | S     |
|        |    |    | 1  | 2  | 3  | 4 5   |
|        | 6  | 7  | 8  | 9  | 10 | 11 12 |
|        | 13 | 14 | 15 | 16 | 17 | 18 19 |
|        | 20 | 21 | 22 | 23 | 24 | 25 26 |
|        | 27 | 28 | 29 | 30 | 31 |       |

| SEPTEMBER |    |    |    |    |    |       |
|-----------|----|----|----|----|----|-------|
| S         | M  | T  | W  | T  | F  | S     |
|           |    |    |    |    |    | 1 2   |
|           | 3  | 4  | 5  | 6  | 7  | 8 9   |
|           | 10 | 11 | 12 | 13 | 14 | 15 16 |
|           | 17 | 18 | 19 | 20 | 21 | 22 23 |
|           | 24 | 25 | 26 | 27 | 28 | 29 30 |

| OCTOBER |    |    |    |    |    |       |
|---------|----|----|----|----|----|-------|
| S       | M  | T  | W  | T  | F  | S     |
|         | 1  | 2  | 3  | 4  | 5  | 6 7   |
|         | 8  | 9  | 10 | 11 | 12 | 13 14 |
|         | 15 | 16 | 17 | 18 | 19 | 20 21 |
|         | 22 | 23 | 24 | 25 | 26 | 27 28 |
|         | 29 | 30 | 31 |    |    |       |

| NOVEMBER |    |    |    |    |    |       |
|----------|----|----|----|----|----|-------|
| S        | M  | T  | W  | T  | F  | S     |
|          |    |    | 1  | 2  | 3  | 4     |
|          | 5  | 6  | 7  | 8  | 9  | 10 11 |
|          | 12 | 13 | 14 | 15 | 16 | 17 18 |
|          | 19 | 20 | 21 | 22 | 23 | 24 25 |
|          | 26 | 27 | 28 | 29 | 30 |       |

| DECEMBER |    |    |    |    |    |       |
|----------|----|----|----|----|----|-------|
| S        | M  | T  | W  | T  | F  | S     |
|          |    |    |    |    |    | 1 2   |
|          | 3  | 4  | 5  | 6  | 7  | 8 9   |
|          | 10 | 11 | 12 | 13 | 14 | 15 16 |
|          | 17 | 18 | 19 | 20 | 21 | 22 23 |
|          | 24 | 25 | 26 | 27 | 28 | 29 30 |
|          | 31 |    |    |    |    |       |

# FRACTION CONVERSION CHART

## Fractions to Percentages

| <b>Fraction</b> | <b>%</b> | <b>Fraction</b> | <b>%</b> | <b>Fraction</b> | <b>%</b> |
|-----------------|----------|-----------------|----------|-----------------|----------|
| 1/2             | 50.00    | 1/7             | 14.29    | 3/9             | 33.33    |
| 1/3             | 33.33    | 2/7             | 28.57    | 4/9             | 44.44    |
| 2/3             | 66.67    | 3/7             | 42.86    | 5/9             | 55.55    |
| 1/4             | 25.00    | 4/7             | 57.14    | 6/9             | 66.67    |
| 2/4             | 50.00    | 5/7             | 71.42    | 7/9             | 77.78    |
| 3/4             | 75.00    | 6/7             | 85.71    | 8/9             | 88.89    |
| 1/5             | 20.00    | 1/8             | 12.50    | 1/10            | 10.00    |
| 2/5             | 40.00    | 2/8             | 25.00    | 2/10            | 20.00    |
| 3/5             | 60.00    | 3/8             | 37.50    | 3/10            | 30.00    |
| 4/5             | 80.00    | 4/8             | 50.00    | 4/10            | 40.00    |
| 1/6             | 16.67    | 5/8             | 62.50    | 5/10            | 50.00    |
| 2/6             | 33.33    | 6/8             | 75.00    | 6/10            | 60.00    |
| 3/6             | 50.00    | 7/8             | 87.50    | 7/10            | 70.00    |
| 4/6             | 66.67    | 1/9             | 11.11    | 8/10            | 80.00    |
| 5/6             | 83.33    | 2/9             | 22.22    | 9/10            | 90.00    |



## PRIVACY ACT STATEMENT

**The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys' purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.**

**Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.**

### INTRODUCTIONS

#### (1st visit)

**"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?"**

#### (2nd through 5th visits)

**"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. I was here in *(month)* to obtain information for the Consumer Expenditure Survey. This is my *(number)* quarterly visit. I have some questions to ask. Did you receive our letter?"**